

## TAAS - Feature #62

### Commission Agent

09/22/2022 11:46 AM - Anil KV

<b>Status:</b>	Reopen Bugs Coding Done	<b>Start date:</b>	10/10/2022
<b>Priority:</b>	Normal	<b>Due date:</b>	10/13/2022
<b>Assignee:</b>	Greeshma S	<b>% Done:</b>	70%
<b>Category:</b>		<b>Estimated time:</b>	32:00 hours
<b>Target version:</b>	22.12	<b>Spent time:</b>	0:00 hour
<b>Owner(Agency):</b>	Travvise	<b>Tested By:</b>	unnikannan S
<b>Time Taken(HH):</b>	75.00	<b>Code Reviewed By:</b>	
<b>Module:</b>	Commission Agent		
<b>Description</b>			
Coding Commission Agent			

#### History

#1 - 09/27/2022 11:11 AM - Anil KV

##### Deletion SP

sp\_delete\_account(binAccountId::BIGINT, intSysActionI::INT, binDeletedUserId::BIGINT, objSpOutRes);

#2 - 09/27/2022 07:23 PM - Anil KV

Ref: Customer [#60](#)

#3 - 09/28/2022 05:14 PM - Anil KV

- File 1-CsModel.cs added
- File 2-tsModel.ts added
- File 3-CsFile.cs added
- File 4-CsControllerFile.cs added
- File 5-TsFile.ts added
- File 6-HtmlFile.html added
- File sql.sql added

#4 - 10/06/2022 09:56 AM - Anand V Gopal

- Status changed from New to Coding Started
- % Done changed from 0 to 40

#5 - 10/07/2022 01:28 PM - Anil KV

accounts.tbl\_account->sin\_ac\_category = 21

#6 - 10/27/2022 02:42 PM - Anand V Gopal

- Status changed from Coding Started to Partialy Coding Done
- % Done changed from 40 to 30
- Time Taken(HH) set to 75.00

Commission agent coding partially done. Payment terms, Payment mode and rounding rule in system tab not implemented.

#7 - 11/29/2022 10:14 AM - Anand V Gopal

- Status changed from Partialy Coding Done to Coding Done
- % Done changed from 40 to 60

#8 - 11/29/2022 01:37 PM - Amal Cyriac

- Status changed from Coding Done to Reopen Bugs
- % Done changed from 60 to 50
- Tested By set to Amal Cyriac

ISSUE FOUND \*\*\*\*\*

- 1.SET DEFAULT CURRENCY MANDATORY
- 2.EXPIRY DATE NOT TO BE PREVIOUS DATE
- 3.CONTRACT -> FILTER BUTTON BUGS  
(ADD FUNCTION WORKING WHILE CLICK ON HEADER FILTER)
- 4.MULTISELECTION BOX NOT WORKING

**#9 - 11/30/2022 12:36 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#10 - 11/30/2022 03:20 PM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.EXPIRY DATE NOT TO BE PREVIOUS DATE
- 2.POP-UP RELATED ALERTS & MESSAGE MUST BE ALIGNED WITH POP-UP WINDOW  
(CONTRACT --> ADD FUNCTION)

**#11 - 12/01/2022 10:58 AM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#12 - 12/03/2022 11:00 AM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.ALLOW DUPLICATION ON NAME
- 2.DONT ALLOW DUPLICATION ON UNIQUE VALUES  
( DONT ALLOW MORE THAN ONE CONTRACT ON SAME NAME)
- 3.SET SAME ALIGNMENT IN VARIOUS DIV  
(SERVICE)
- 4.SET VALIDATION ON CREDIT LIMIT & GRACE PERIOD
- 5.RESIZE GRID COLUMNS
- 6.SHOW PROPER MESSAGES & ALERTS  
(REMOVE UNWANTED SIGNS,SPECIAL CHARACTERS)

**#13 - 12/05/2022 02:51 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#14 - 12/05/2022 05:12 PM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.SET 'BRANCH WIDGET' RED AND REQUIRED
- 2.CUSTOMER --> FIX PAYMENT TERMS BUGS  
(not responding while update)
- 3.FIX ERRORS ON REGION  
(while choosing region showing error alert)
- 4.SET VALIDATION ON DATE PICKER

**#15 - 03/16/2023 06:15 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#16 - 04/05/2023 04:44 PM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.Set mandatory fields red & required  
(Act as client - set red star on customer tab)

**#17 - 04/10/2023 05:34 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#18 - 05/09/2023 03:53 PM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.In Currency Multi Selection Box widget Tick "BASE1 (QAR)" Then Select "BASE1 (QAR)" as default currency

**#19 - 05/12/2023 06:11 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#20 - 06/12/2023 06:30 PM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.Set mandatory fields red and required  
(Set red star on Status)
- 2.Set tool tips on GUI - Date Picker
- 3.Fix bugs on GUI while switching tabs  
(Set similar height for all tabs)
- 4.Use proper labels on Receipt Mode multi selection box  
(Act as Client)
- 5.Set precision on Credit limit
- 6.Fix bugs on ZIP code - Translation  
(Arabic & Hindi)

**#21 - 06/21/2023 06:12 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#22 - 06/22/2023 05:31 PM - Amal Cyriac**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND \*\*\*\*\*

- 1.Connect module with Set Main Ledger GUI

**#23 - 07/10/2023 06:07 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#24 - 07/11/2023 06:19 PM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50
- Tested By changed from Amal Cyriac to unnikannan S

ISSUE FOUNDED

- 1.REMOVE TWO BLANK OPTIONS FROM SALUTATION
- 2.SELECTING ALL WHILE CHOOSING ONE
- 3.UI CRASHING WHILE CHOOSING Blank OPTION

**#25 - 07/31/2023 07:41 PM - Anand V Gopal**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

**#26 - 09/05/2023 04:25 PM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUNDED

- 1.DATE GOING BACK WHILE ADDING CONTRACT

**#27 - 09/18/2023 11:14 AM - unnikannan S**

unnikannan S wrote in [#note-26](#):

ISSUE FOUNDED

- 1.DATE GOING BACK WHILE ADDING CONTRACT
- 2.UI OVER LAPPING WHILE ADDING ACT US CLIENT AND ADD NEW

**#28 - 10/07/2023 05:15 PM - Junaid M**

- Assignee changed from Anand V Gopal to Abhiram Venu

**#29 - 10/13/2023 05:10 PM - Seema Mathew**

- Tested By changed from unnikannan S to Seema Mathew

ISSUE FOUNDED -

- 1.SAVING ERROR (CANNOT READ PROPERTIES OF NULL. READING GET FULL YEAR)

**#30 - 10/16/2023 04:51 PM - Abhiram Venu**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

Saving Error Solved  
Ready To Test.

**#31 - 10/17/2023 05:41 PM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50
- Tested By changed from Seema Mathew to unnikannan S

ISSUE FOUNDED

- 1.UI OVER LAPPING WHILE CHANGING ACCOUNTS
- 2.CONTACT DATE LIST GOING TO PAST DATE

**#32 - 10/30/2023 12:14 PM - unnikannan S**

unnikannan S wrote in [#note-31](#):

ISSUE FOUNDED

- 1.UI OVER LAPPING WHILE CHANGING ACCOUNTS
- 2.CONTACT DATE LIST GOING TO PAST DATE
- 3.SHOWING GROUPING DETAILS OF CUSTOMER

**#33 - 11/01/2023 04:24 PM - Seema Mathew**

unnikannan S wrote in [#note-32](#):

unnikannan S wrote in [#note-31](#):

ISSUE FOUNDED

- 1.UI OVER LAPPING WHILE CHANGING ACCOUNTS
- 2.CONTACT DATE LIST GOING TO PAST DATE
- 3.SHOWING GROUPING DETAILS OF CUSTOMER

4.ADD CHANGE APPROVED BY: TO > BY:

**#34 - 11/10/2023 10:25 AM - Junaid M**

- Assignee changed from Abhiram Venu to Shahil Haris

**#35 - 11/14/2023 11:49 AM - Shahil Haris**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 60

**#36 - 11/14/2023 12:03 PM - unnikannan S**

TESTING DONE

**#37 - 12/21/2023 04:23 PM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 60 to 50

ISSUE FOUNDED

- 1.ADD PASS TO NEXT LEVEL FOR APPROVAL ITEM IN BLANK FIELD OF APPROVAL STATUS
- 2.CHANGE TO ACTIVE TAB WHILE SELECTING OTHER DATAS FROM LIST

**#38 - 12/27/2023 10:38 AM - Anil KV**

- Assignee changed from Shahil Haris to Aparna Mathew

**#39 - 12/27/2023 06:21 PM - Aparna Mathew**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 60

**#40 - 12/28/2023 09:46 AM - unnikannan S**

TESTING DONE

**#41 - 02/10/2024 04:49 PM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 60 to 50

ISSUE FOUNDED

- 1.DONT ALLOW TO CLEAR THE ACT AS CHECK BOXES IN CASE IF THE ACCOUNT WAS ALREADY USED IN ANY DOCUMENT AS A CUSTOMER

(Discuss With Anil Sir for Changes )

**#42 - 02/14/2024 01:31 PM - Junaid M**

- Assignee changed from Aparna Mathew to Vivekp V

**#43 - 02/14/2024 02:39 PM - Vivekp V**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 60

ISSUE FIXED

1.DONT ALLOW TO CLEAR THE ACT AS CHECK BOXES IN CASE IF THE ACCOUNT WAS ALREADY USED IN ANY DOCUMENT AS A CUSTOMER

(Discuss With Anil Sir for Changes )

**#44 - 02/15/2024 12:56 PM - unnikannan S**

TESTING DONE

**#45 - 03/15/2024 09:58 AM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

1.CANT UPDATE ADDED CONTRACT LIST

2.ERROR IN CONSOLE

**#46 - 03/15/2024 02:22 PM - Vivekp V**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

function needed to be added to old databases, new databases already has function

**#47 - 05/07/2024 09:32 AM - unnikannan S**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

1.Fix Bugs On Service Multi selection

**#48 - 05/07/2024 01:31 PM - Vivekp V**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

ISSUE FIXED

1.Fix Bugs On Service Multi selection

**#49 - 05/07/2024 04:18 PM - unnikannan S**

TESTING DONE

**#50 - 07/26/2024 03:52 PM - Avinash MS**

- Status changed from Reopen Bugs Coding Done to New Changes

- % Done changed from 70 to 50

GUI Changes

-----  
System Tab -> Bill Submission -> Change Rename Monthly to Monthly/Month (min 1 max 6)-Default 1  
System Tab -> Add Blue Star and Title to Bill Submission.

Apply this changes to Customer tab while checking Act As Client Checkbox

**#51 - 07/29/2024 02:12 PM - Vivekp V**

- Status changed from New Changes to New Changes Coding Done
- % Done changed from 50 to 70

GUI Changes DONE

-----Up On Checking Act As Client & Act As Supplier-----

Customer & Supplier Tab -> Bill Submission -> Change Rename Monthly to Monthly/Month (min 1 max 6)-Default 1  
Customer & Supplier Tab -> Add Blue Star and Title to Bill Submission.

**#52 - 08/07/2024 03:00 PM - Avinash MS**

GUI Change

-----  
Customer Tab (While checking "Act As Client") -> Change in Bill Submission While Change in Payment Terms (Refer Payment Terms)

**#53 - 08/19/2024 10:20 AM - Avinash MS**

- Status changed from New Changes Coding Done to New Changes
- % Done changed from 70 to 50

**#54 - 08/22/2024 12:38 PM - Arathy PS**

- Status changed from New Changes to Reopen Bugs

Validation change

-----  
Remove the validation for ID expiry date

**#55 - 08/22/2024 02:44 PM - Vivekp V**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

Validation change Done

-----  
Remove the validation for ID expiry date

**#56 - 09/26/2024 05:02 PM - Augustin Jose**

GUI Changes - For Whatsapp phone number

-----  
Personal Tab > ~~Phone~~

> Split phone Entry box to two entry box.

**#57 - 10/11/2024 02:40 PM - Arathy PS**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 70 to 50

ISSUE FOUND

- 
1. Deleted account still showing in the UI after deletion
  2. Imported accounts cannot be deleted if approved from account approve

**#58 - 10/14/2024 04:36 PM - Arathy PS**

- Assignee changed from Vivekp V to Greeshma S

**#59 - 10/14/2024 04:58 PM - Greeshma S**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

**#60 - 11/15/2024 12:53 PM - Theja Ponon**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs Testing Done

- % Done changed from 70 to 90

**#61 - 12/04/2024 03:57 PM - Theja Ponon**

- Status changed from Reopen Bugs Testing Done to Reopen Bugs

- % Done changed from 90 to 50

ISSUE FOUND

1)ACCOUNT NOTE AND ATTACHMENT IS NOT SEEN ON ADDING NEW AGENT

**#62 - 12/04/2024 07:11 PM - Greeshma S**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

**#63 - 12/05/2024 06:08 PM - Theja Ponon**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

1)CANT ADD NEW ACCOUNT NOTE

**#64 - 12/05/2024 08:17 PM - Greeshma S**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

**#65 - 12/06/2024 10:58 AM - Theja Ponon**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs Testing Done

- % Done changed from 70 to 90

**#66 - 12/09/2024 03:18 PM - Theja Ponon**

- Status changed from Reopen Bugs Testing Done to Reopen Bugs

- % Done changed from 90 to 50

ISSUE FOUND

1)Note given in the account query is not showing in commission agent

**#67 - 12/10/2024 06:57 PM - Greeshma S**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

**#68 - 12/11/2024 10:29 AM - Theja Ponon**

- Status changed from Reopen Bugs Coding Done to Reopen Bugs Testing Done

- % Done changed from 70 to 90

**#69 - 04/10/2025 12:27 PM - Theja Ponon**

- Status changed from Reopen Bugs Testing Done to Reopen Bugs

- % Done changed from 90 to 50

Issue Found

1)Can enter alphabets on account number field

**#70 - 04/10/2025 03:51 PM - Greeshma S**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70



## Files

1-CsModel.cs	1.68 KB	09/28/2022	Anil KV
2-tsModel.ts	1.41 KB	09/28/2022	Anil KV
4-CsControllerFile.cs	25.2 KB	09/28/2022	Anil KV
3-CsFile.cs	11.5 KB	09/28/2022	Anil KV
6-HtmlFile.html	1.92 KB	09/28/2022	Anil KV
5-TsFile.ts	14.2 KB	09/28/2022	Anil KV
sql.sql	5.05 KB	09/28/2022	Anil KV