

TAAS - Feature #300

Staff Overdue Report

02/05/2024 08:54 PM - Junaid M

Status:	New Changes	Start date:	02/05/2024
Priority:	Normal	Due date:	
Assignee:	Augustin Jose	% Done:	50%
Category:		Estimated time:	0:00 hour
Target version:	22.12	Spent time:	0:00 hour
Owner(Agency):	Travvise	Tested By:	
Time Taken(HH):		Code Reviewed By:	
Module:	Staff Overdue Report		
Description			
Coding Staff Overdue Report			

History

#1 - 03/07/2024 04:23 PM - Anil KV

- Status changed from New to Open
- Assignee changed from travvise Admin to Athul P
- % Done changed from 0 to 10

Ref Customer Overdue Report

#2 - 07/31/2024 04:13 PM - Anil KV

- Status changed from Open to Ready for Coding
- % Done changed from 10 to 20

#3 - 08/20/2024 12:09 PM - Athul P

- Status changed from Ready for Coding to Coding Started
- % Done changed from 20 to 30

#4 - 09/02/2024 02:29 PM - Athul P

- Status changed from Coding Started to Reopen Bugs
- % Done changed from 30 to 50

#5 - 09/05/2024 05:34 PM - Athul P

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

#6 - 10/02/2024 10:41 AM - Anonymous

- Assignee changed from Athul P to Junaid M

#7 - 10/03/2024 05:45 PM - Junaid M

- Status changed from Reopen Bugs Coding Done to New Changes
- % Done changed from 70 to 50

Workflow Changes [03/10/2024]

Customer,Supplier Master:

1. In System Tab -> Credit Limit Based On -> Add validation, If "Credit Limit Amount" is given then "Credit Limit Based On" is mandatory.

Extra Credit Limit/Payment Days

1. Split Extra Limit widget. Add Currency as label on right side

Customer Overdue/Supplier/Staff Overdue Report

1. Add title if there is a start mark on widgets.

2. Add blank option in currency selectbox In Search filter area

3. Workflow change:- -> If Chooses Currency = "Ledger Currency" then only show overdue of accounts in which credit limit is set based on "Account Currency"

-> If Chooses Currency = "Basel Currency" then only show overdue of accounts in which credit limit is set based on "Base Currency"

-> If Chooses Currency = "Individual Currency" then only show overdue of accounts in which transaction currency is selected Currency.

-> If Chooses Currency = "Blank Currency" option then only show overdue of accounts in all currency

#8 - 01/03/2025 09:59 AM - Junaid M

- Assignee changed from Junaid M to Vivekp V

#9 - 01/03/2025 12:21 PM - Arathy PS

- Assignee changed from Vivekp V to Augustin Jose

NEW CHANGES

1. The data in 'calculation based on' field should appear based on the admin settings.

#10 - 01/07/2025 10:46 AM - Augustin Jose

- Status changed from New Changes to New Changes Coding Done

- % Done changed from 50 to 70

#11 - 01/13/2025 11:41 AM - Arathy PS

- Status changed from New Changes Coding Done to New Changes

- % Done changed from 70 to 50

New Changes

1. Three new fields are added in the payment terms--Submission Date, Corporate Approved (Submission), Corporate Approved (Invoice).

-- Make corresponding changes here also

-- Discuss with vivek and anil