TAAS - Feature #281

Pop-up Against Docs Search (shared)

01/11/2024 04:54 PM - Junaid M

Status:	Reopen Bugs Coding Done		**Start date:**	01/11/2024
Priority:	Normal		**Due date:**	
Assignee:	Sreeranjini T		**% Done:**	70%
Category:			**Estimated time:**	0:00 hour
Target version:	22.12		**Spent time:**	0:00 hour
Owner(Agency):	Travvise		**Tested By:**	Arathy PS
Time Taken(HH):			**Code Reviewed By:**	
Module:	Common			

Description

Share component Pop-up Against Docs Search

- Add Against Doc Pop-up in all against doc widget modules

UI

Party | Currency   Doc No   File No/Enq No
Mainledger   Branch(Selectbox)   Depatment(Select)
Transaction date From, To   Debit, Credit (2 checkbox) Module(mcb)

Grid
#| Select | Date | Doc No | Debit | Credit | Settled | Outstanding | Lpo | Reference

```
close     set
```

History

#1 - 02/02/2024 07:47 PM - Junaid M

- Assignee changed from travvise Admin to Vivekp V

#2 - 02/03/2024 09:18 PM - Vivekp V

Gui Changes Done

#3 - 02/07/2024 12:37 PM - Junaid M

Coding Sharable Module
----
1. Only Select Opposit Side Documents having outstanding > 0.
2. Set click Build & Fill Against String eg: INV/001(1000), PV/001(250)
3. Controller: TransactionController. Cs: Settlement.cs

#4 - 02/09/2024 06:45 PM - Vivekp V

- Status changed from New to Coding Done

- % Done changed from 0 to 60

coding done and implemented in receipt

#5 - 03/05/2024 03:09 PM - unnikannan S

- Status changed from Coding Done to Reopen Bugs

- % Done changed from 60 to 50

- Tested By set to unnikannan S

ISSUE FOUNDED

1.CONSIDER OUTSTANDING AMOUNT IF ANY SETTLEMENT IS DONE PREVIOUSLY FOR ADDED DOCUMENT

#6 - 03/06/2024 04:37 PM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

ISSUE FIXED

1.CONSIDER OUTSTANDING AMOUNT IF ANY SETTLEMENT IS DONE PREVIOUSLY FOR ADDED DOCUMENT

#7 - 10/22/2024 09:23 AM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

1.Show Valid Module Names In Module Multy Select Field
2.Fix Translation Mistakes in Voucher Date

#8 - 10/22/2024 10:11 AM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

ISSUE FIXED

1.Show Valid Module Names In Module Multy Select Field -- needs to be done from their respective modules of the pop showing
2.Fix Translation Mistakes in Voucher Date done

#9 - 10/28/2024 03:34 PM - Arathy PS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

1.Show only valid module names in the module select field (for solution discuss with anil)
--->refund
--->sale

#10 - 10/29/2024 11:43 AM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

ISSUE FIXED

1.Show only valid module names in the module select field (for solution discuss with anil)
--->refund
--->sale

#11 - 11/07/2024 06:25 PM - Junaid M

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSSUE
----
1. Reversed Posting is showing in Search Result.
Soln: consider value of Field -> tr.sin_doc_reversal_type

```
tr.sin_doc_reversal_type != 1
```

#12 - 11/08/2024 09:47 AM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

ISSSUE FIXED
----
1. Reversed Posting is showing in Search Result.
Soln: consider value of Field -> tr.sin_doc_reversal_type

#13 - 11/21/2024 06:09 PM - Arathy PS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND
----
1. Change 'party' to 'Account'

#14 - 11/22/2024 09:46 AM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

ISSUE FIXED
----
1. Change 'party' to 'Account'

#15 - 12/07/2024 09:24 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FIXED

1.Disable The Department Field After Search

#16 - 12/09/2024 10:00 AM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#17 - 12/16/2024 12:39 PM - Theja Ponon

- Status changed from Reopen Bugs Coding Done to New Changes

- % Done changed from 70 to 50

New Change DONE
----
1) Add redirect to document hyperlink

#18 - 12/18/2024 06:32 PM - Vivekp V

- Status changed from New Changes to New Changes Coding Done

- % Done changed from 50 to 70

#19 - 01/08/2025 04:17 PM - Theja Ponon

- Status changed from New Changes Coding Done to Reopen Bugs Testing Done

- % Done changed from 70 to 90

#20 - 01/15/2025 10:37 AM - Arathy PS

- Status changed from Reopen Bugs Testing Done to New Changes

- Assignee changed from Vivekp V to Sreeranjini T

- % Done changed from 90 to 50

NEW CHANGES
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1. The search pop up should have two tabs first tab --> outstanding document list
second tab--> Matched documents
--The matched documents tab should show all the documents that this document has been matched with.

--Columns similar to settlement module
Doc no:| date| Debit| Credit| Matched| Outstanding

2. Increase the height of List
-Rename 'Document List' to 'Outstanding Documents List'
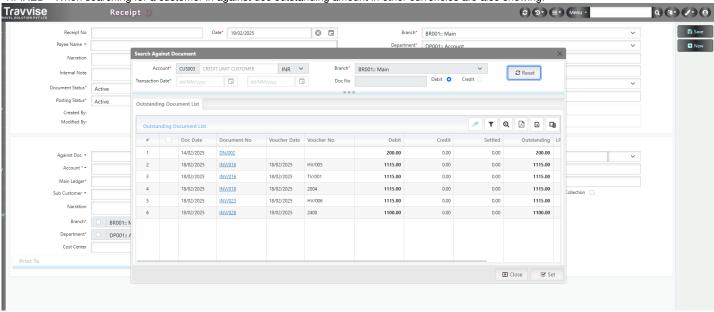
#21 - 02/05/2025 09:59 AM - Sreeranjini T

- *Status changed from New Changes to New Changes Coding Done*

- *% Done changed from 50 to 70*

#22 - 02/19/2025 12:38 PM - Arathy PS

- *File clipboard-202502191238-ai2rg.png added*

- *Status changed from New Changes Coding Done to Reopen Bugs*

- *% Done changed from 70 to 50*

ISSUE FOUND

1.FIXED - When searching for a customer in against doc outstanding amount in other currencies are also showing.

2. Not showing matched documents tab on edit mode.- need to fix the receipt

#23 - 02/19/2025 06:22 PM - Sreeranjini T

- *Status changed from Reopen Bugs to Reopen Bugs Coding Done*
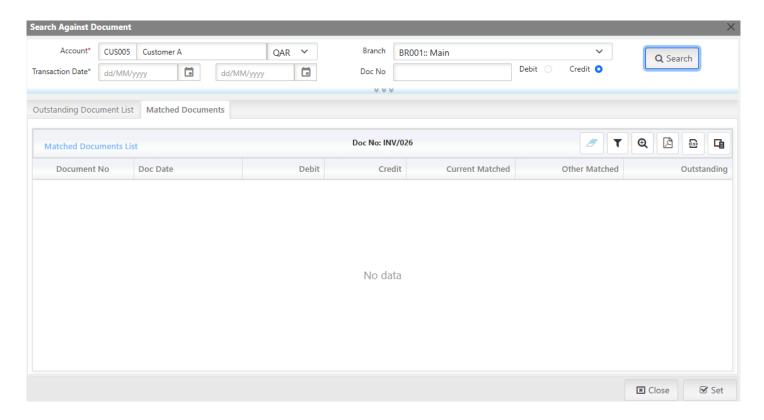
- *% Done changed from 50 to 70*

#24 - 03/12/2025 03:35 PM - Arathy PS

- *File clipboard-202503121534-vius8.png added*

- *Status changed from Reopen Bugs Coding Done to Reopen Bugs*

- *% Done changed from 70 to 50*

ISSUE FIXED
----
1. Main ledger is not loading.
2. No data showing in the matched documents tab.

Search Against Document

| Account* | CUS005 | Customer A | QAR ▼ | | Branch | BR001:: Main | ▼ | | 🔍 Search |
| Transaction Date* | dd/MM/yyyy 📅 | dd/MM/yyyy 📅 | | Doc No | | Debit ○ Credit ● | |

Outstanding Document List | **Matched Documents**

| Matched Documents List | | Doc No: INV/026 | | | | | |
| Document No | Doc Date | Debit | Credit | Current Matched | Other Matched | Outstanding |

No data

[Close] [✓ Set]

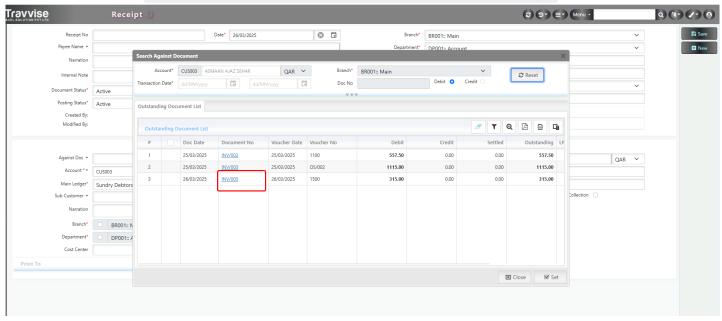**#25 - 03/17/2025 01:47 PM - Sreeranjini T**

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#26 - 03/26/2025 02:23 PM - Arathy PS

- File clipboard-202503261414-8fncm.png added

- File clipboard-202503261422-keb3n.png added

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
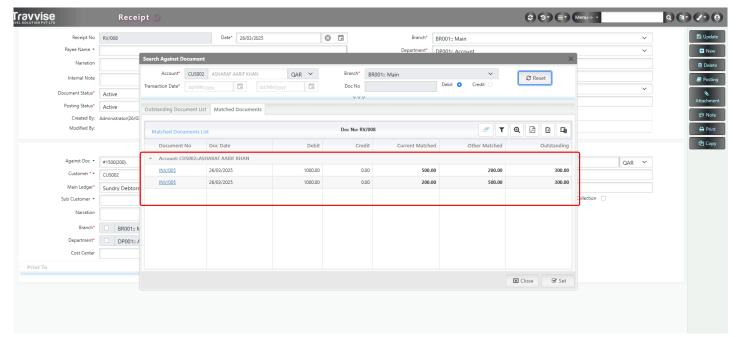
- % Done changed from 70 to 50

ISSUE FIXED
----
1. Not showing the document while clicking on the document no: (not working while clicking sale doc no:)
2. Document no: showing for AR shared is wrong.

3.fixed - Same doc no: is showing two times in matched tab.

4.Against doc of asset sale return, data is not showing in account field

#27 - 03/26/2025 02:23 PM - Arathy PS

- *Tested By changed from unnikannan S to Arathy PS*

#28 - 04/03/2025 03:13 PM - Sreeranjini T

- *Status changed from Reopen Bugs to Reopen Bugs Coding Done*

- *% Done changed from 50 to 70*

Files

clipboard-202502191238-ai2rg.png	151 KB	02/19/2025		Arathy PS
clipboard-202503121534-vius8.png	40.7 KB	03/12/2025		Arathy PS
clipboard-202503261414-8fncm.png	144 KB	03/26/2025		Arathy PS
clipboard-202503261422-keb3n.png	161 KB	03/26/2025		Arathy PS