

TAAS - Feature #19

Account Grouping

08/18/2022 02:23 PM - Anil KV

| | | | |
|------------------------|--------------------------|--------------------------|--------------|
| Status: | Reopen Bugs Testing Done | Start date: | 08/18/2022 |
| Priority: | Normal | Due date: | 08/20/2022 |
| Assignee: | Vivekp V | % Done: | 90% |
| Category: | | Estimated time: | 16:00 hours |
| Target version: | 22.12 | Spent time: | 0:00 hour |
| Owner(Agency): | Travvise | Tested By: | unnikannan S |
| Time Taken(HH): | 12.00 | Code Reviewed By: | |
| Module: | Account Grouping | | |

Description

Coding Account Grouping

GUI

> ~~Account Category widget change checkbox list(Check department master) — Check Account group model also~~
> Add status

List

> ~~Group By Grouping Type~~
> Columns - Grouping Type, Name, Account Category, Status, (Edit icon)

History

#1 - 08/18/2022 02:27 PM - Anil KV

- Status changed from New to Coding Started
- % Done changed from 0 to 40

#2 - 08/18/2022 02:28 PM - Anil KV

- Module changed from Account Code Settings to Account Grouping

#3 - 08/18/2022 02:52 PM - Anil KV

```
public IstAccountGroupingTypes: any[] = [{ "intId": 0, "strLabel": "Category", "blnDisable": false, "blnActive": true, "strRemarks": "" }, { "intId": 1, "strLabel": "Group", "blnDisable": false, "blnActive": false, "strRemarks": "" }, { "intId": 2, "strLabel": "Type", "blnDisable": false, "blnActive": false, "strRemarks": "" }, { "intId": 3, "strLabel": "Family", "blnDisable": false, "blnActive": false, "strRemarks": "" }];
```

In account-data.service.ts

#4 - 08/19/2022 05:36 PM - Anonymous

- Time Taken(HH) set to 12.00

#5 - 08/22/2022 11:43 AM - Anil KV

- Status changed from Coding Started to Coding Done
- % Done changed from 40 to 60

#6 - 08/24/2022 01:51 PM - Shanto Shaji

- Status changed from Coding Done to Testing Started

#7 - 08/24/2022 02:23 PM - Shanto Shaji

- Status changed from Testing Started to Reopen Bugs
- % Done changed from 60 to 50
- Tested By set to Shanto Shaji
- Code Reviewed By set to Shanto Shaji

- 1.Change Grid Heading to Account Grouping List
- 2.Remove Unwanted Div From Html File(There is a Extra Column)
- 3.Remove all Unwanted Console Logs From All Files
- 4.Remove All Check List From All Files

#8 - 08/30/2022 07:23 PM - Anil KV

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#9 - 06/13/2023 05:07 PM - Junaid M

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

GUI Change:-

1. Show Grid As Grouped by group.
2. Add all check box columns to grid as column
3. Add remarks as column but hide.

#10 - 07/08/2023 05:37 PM - unnikannan S

- Assignee changed from Jinu KT to Junaid M
- Tested By changed from Shanto Shaji to unnikannan S

ISSUE FOUNDED

- 1.ADD MANDATORY FIELD IN GROUPING TYPE
- 2.CHECK BOX NOT WORKING

#11 - 09/26/2023 01:30 PM - Junaid M

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#12 - 10/07/2023 11:11 AM - unnikannan S

TESTING DONE

#13 - 10/30/2023 03:21 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

***GUI CHANGES

- 1-Add Grouping in grid (Group by 'Grouping Type')
- 2-Re-Arrange columns as Name|Roles|Status

#14 - 10/30/2023 04:17 PM - Anil KV

- Assignee changed from Junaid M to Shahil Haris

#15 - 10/31/2023 12:05 PM - Shahil Haris

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#16 - 01/31/2024 12:43 PM - Junaid M

- Assignee changed from Shahil Haris to Vivekp V

#17 - 02/20/2024 11:48 AM - Junaid M

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

GUI CHANGE

-> Add 'Assets' Checkboxes

#18 - 02/22/2024 01:23 PM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

GUI Changes done

#19 - 02/29/2024 01:30 PM - Vivekp V

- Status changed from Reopen Bugs Coding Done to New Changes
- % Done changed from 70 to 50

#20 - 02/29/2024 04:38 PM - unnikannan S

- Status changed from New Changes to Reopen Bugs

ISSUE FOUNDED

- 1.MISSING GROUPING LABEL IN GROUP WISE DATA SHOWING UI LISTS
- 2.RED STAR IN STATUS FIELD
- 3.STATUS SELECT BOX POSITION BENEATH REMARKS TEXT AREA

#21 - 03/01/2024 12:18 PM - Junaid M

GUI CHANGES

1) Remove All Checkbox then Add 3 MultiSelect box
DatSERVICE ->
Chart Of Account
-- Assets
-- Liabilty
-- Income
-- Expense

Personal Account
-- Customer
-- Supplier
-- Employee
--Commission Agent

Other
-- Bank
-- Profile
-- Sub Ledger
-- Assets

#22 - 03/01/2024 12:22 PM - Vivekp V

- Status changed from Reopen Bugs to New Changes

ISSUE FIXED

- 1.MISSING GROUPING LABEL IN GROUP WISE DATA SHOWING UI LISTS
- 2.RED STAR IN STATUS FIELD
- 3.STATUS SELECT BOX POSITION BENEATH REMARKS TEXT AREA

#23 - 03/11/2024 10:58 AM - Vivekp V

- Status changed from New Changes to New Changes Coding Done
- % Done changed from 50 to 70

new changes coding done

#24 - 03/15/2024 11:24 AM - unnikannan S

- Status changed from New Changes Coding Done to Reopen Bugs
- % Done changed from 70 to 50

ISSUE FOUNDED

1.SAVED DATA MISSING ON RELOAD

#25 - 03/15/2024 02:17 PM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

function needed to be added to old databases, new databases already has function

#26 - 04/24/2024 10:42 AM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 70 to 50
- Code Reviewed By deleted (Shanto Shaji)

ISSUE FOUNDED

1.Block Updation Of Clearing All Selected Module In Case The Grouping Is Saved In Set Agent Commission

#27 - 05/09/2024 06:58 PM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

ISSUE FIXED

1.Block Updation Of Clearing All Selected Module In Case The Grouping Is Saved In Set Agent Commission

#28 - 10/21/2024 05:23 PM - Arathy PS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 70 to 50

ISSUE FOUND

1. Add an expand/collapse icon in the grid.

#29 - 10/21/2024 06:58 PM - Vivekp V

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

ISSUE FIXED

1. Add an expand/collapse icon in the grid.

#30 - 11/19/2024 07:48 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs Testing Done
- % Done changed from 70 to 90

Files

| | | | |
|-----------------------|---------|------------|---------|
| 2-tsModel.ts | 1.18 KB | 08/18/2022 | Anil KV |
| 1-CsModel.cs | 1.67 KB | 08/18/2022 | Anil KV |
| 3-CsFile.cs | 14.2 KB | 08/18/2022 | Anil KV |
| 4-CsControllerFile.cs | 24.6 KB | 08/18/2022 | Anil KV |
| 5-TsFile.ts | 13.6 KB | 08/18/2022 | Anil KV |
| 6-HtmlFile.html | 1.92 KB | 08/18/2022 | Anil KV |
| sql.sql | 14.3 KB | 08/18/2022 | Anil KV |