

TAAS - Feature #121

Document Search

12/08/2022 10:24 AM - Anil KV

Status:	Reopen Bugs Coding Done	Start date:	12/09/2022
Priority:	Low	Due date:	
Assignee:	Greeshma S	% Done:	70%
Category:		Estimated time:	0:00 hour
Target version:	22.12	Spent time:	0:00 hour
Owner(Agency):	Travvise	Tested By:	unnikannan S
Time Taken(HH):		Code Reviewed By:	
Module:	Document Search		
Description			
Coding Document Search			

History

#1 - 12/08/2022 12:51 PM - Junaid M

- File 2-tsModel.ts added

#2 - 12/08/2022 02:29 PM - Junaid M

- Status changed from New to Open

- Assignee changed from Junaid M to Shanto Shaji

- % Done changed from 0 to 10

#3 - 12/08/2022 02:31 PM - Shanto Shaji

- Status changed from Open to Ready for Coding

- % Done changed from 10 to 20

#4 - 12/08/2022 02:31 PM - Shanto Shaji

- Status changed from Ready for Coding to Open

- % Done changed from 20 to 10

#5 - 12/08/2022 05:00 PM - Junaid M

- File 4-CsControllerFile.cs added

#6 - 12/08/2022 05:10 PM - Junaid M

- File 3-CsFile.cs added

#7 - 12/08/2022 06:14 PM - Junaid M

- File sql.sql added

#8 - 12/09/2022 02:06 PM - Shanto Shaji

- Status changed from Open to Coding Started

- Start date changed from 12/08/2022 to 12/09/2022

- % Done changed from 10 to 40

#9 - 12/13/2022 11:23 AM - Shanto Shaji

- Status changed from Coding Started to Coding Done

- % Done changed from 40 to 60

#10 - 01/09/2023 12:42 PM - Shanto Shaji

To Do

Red Color Row For Deleted Document On Grid

#11 - 01/24/2023 02:57 PM - Amal Cyriac

- Status changed from Coding Done to Reopen Bugs
- % Done changed from 60 to 50
- Tested By set to Amal Cyriac

ISSUE FOUND *****

- 1.FIX ERROR ON BRANCH
(SHOWING ERROR MESSAGE WHILE CHOOSING BRANCH)
- 2.DONT ALLOW UNTICK TWO CHECK BOXES AT SAME TIME
(DELETED & ACTIVE)

#12 - 02/17/2023 10:21 AM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#13 - 02/17/2023 05:09 PM - Amal Cyriac

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND *****

- 1.FIX ERRORS ON DEPARTMENT, BRANCH
(42601: syntax error at or near ")")
- 2.REMOVE "PENCIL" ICON FROM DELETED DOCUMENTS
- 3.SET VALIDATIONS ON DATE PICKER
(INVALID DATE,SET RANGE)
Could not convert string to DateTime: -000001-12-31T18:06:32.000Z. Path 'mdlDocumentSearch.datPeriodFrom', line 1, position 308.

#14 - 02/18/2023 04:19 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#15 - 02/28/2023 05:18 PM - Amal Cyriac

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND *****

- 1.Add precision on grid
- 2.Fix bugs on "Posting Status" selection box
(Allow to choose posting status)
- 3.Fix bugs on Check box
(Allow to search Active, Reversed & Deleted documents separately)

#16 - 03/01/2023 03:37 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#17 - 03/01/2023 05:00 PM - Amal Cyriac

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND *****

- 1.Created/Modified date filter not working
- 2.Fix bugs on posting status
(If User uncheck all status > it must change to default)
- 3.Fix error on Amount range
(42601: syntax error at or near " || ")

#18 - 03/29/2023 04:51 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#19 - 05/13/2023 05:39 PM - Amal Cyriac

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND *****

- 1.Set Module multi selection box to choose document modules only
(list modules which have to permission for create docs)
- 2.Set proper alignment on accounts Code and Name
(Grid)
- 3.Change Amount column head
(to Amount in QAR)

#20 - 05/15/2023 01:37 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#21 - 06/10/2023 06:11 PM - Amal Cyriac

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND *****

- 1.Fix error on amount range -
(Documents not showing on default search)
- 2.Remove batch no. from GUI

#22 - 06/12/2023 12:11 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#23 - 06/12/2023 06:43 PM - Amal Cyriac

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUND *****

- 1.Set alignment on drop down label toggle
- 2.Attach all document modules on Module Multi selection box
- 3.Fix bugs on File No. Drop down label
(Spell Check)

#24 - 06/13/2023 02:16 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#25 - 06/27/2023 05:52 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50
- Tested By changed from Amal Cyriac to unnikannan S

ISSUE FOUNDED

- 1.CHANGE PHONENUMBER INTO NO.
- 2.Remove Quotation NO.

#26 - 07/05/2023 12:37 PM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#27 - 08/21/2023 12:49 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUNDED

- 1.SHOWING {} ERROR IN SEARCH
- 2.RE-ARRANGE MODULES THAT ONLY RELATED WITH DOCUMENTS

#28 - 08/21/2023 05:17 PM - Seema Mathew

- Tested By changed from unnikannan S to Seema Mathew

ISSUE FOUNDED-

- 1.CANNOT READ PROPERTIES OF UN DEFINED- {}

#29 - 08/23/2023 11:17 AM - Shanto Shaji

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

#30 - 09/15/2023 06:33 PM - unnikannan S

Seema Mathew wrote in [#note-28](#):

ISSUE FOUNDED-

- 1.CANNOT READ PROPERTIES OF UN DEFINED- {}
- *CONNECT MODULE WITH PRINT

#31 - 09/23/2023 01:59 PM - Seema Mathew

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

ISSUE FOUNDED****

- 1.EDIT MODE IS NOT WORKING.
- 2.ENABLE HEADER FILTER IS NOT PARTY & BRANCH.

#32 - 09/25/2023 11:44 AM - Seema Mathew

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 60

testing done

#33 - 09/25/2023 05:01 PM - Seema Mathew

- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- % Done changed from 60 to 50

#34 - 09/25/2023 05:05 PM - Seema Mathew

> Seema Mathew wrote in [#note-32](#):

~~testing done~~

#35 - 09/27/2023 10:13 AM - Junaid M

- Assignee changed from Shanto Shaji to Baseem Shan

#36 - 10/07/2023 03:28 PM - Seema Mathew

Seema Mathew wrote in [#note-34](#):

> Seema Mathew wrote in [#note-32](#):

~~testing done~~

Seema Mathew wrote in [#note-34](#):

-> Seema Mathew wrote in [#note-32](#):

#37 - 10/10/2023 10:56 AM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 60

#38 - 12/29/2023 03:50 PM - unnikannan S

UI CHANGES

1.CHANGE POSTING STATUS INTO STATUS AND GROUP WISE DOCUMENT AND POSTING STATUS (REFER LEDGER STATEMENT)

#39 - 02/22/2024 03:22 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 60 to 50

- Tested By changed from Seema Mathew to unnikannan S

ISSUE FOUNDED

1.CHANGE IN AMOUNT VALUE IN LIST WHILE SAVING A DOC WITH DECIMAL VALUE

NOTE :- Amounts from sale is getting saved with wrong precision to document table.

#40 - 02/22/2024 04:55 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 60

#41 - 02/27/2024 12:49 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

1.SHOW ONLY REVERSED DOC DATAS IN CASE CHOOSING STATUS OF REVERSED DOC MULTY SELECT SELECTION ONLY

#42 - 03/05/2024 05:33 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#43 - 03/06/2024 10:14 AM - unnikannan S

TESTING DONE

#44 - 03/09/2024 06:02 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

1.SHOWING DELETED DOCS WITHOUT CHOOSING DELETE OPTION FROM STATUS

2.SHOW DELETED DOCS ALONG WITH ACTIVE DOCS WHILE CHOOSING OPTION ALONG WITH THEM

#45 - 03/11/2024 07:24 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#46 - 03/12/2024 11:43 AM - unnikannan S

TESTING DONE

#47 - 06/26/2024 03:24 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

FIXED - 1.Show XO Document Amount In UI

#48 - 07/02/2024 09:44 AM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#49 - 07/04/2024 07:07 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

1.Missing Paid Cheque Return Amount In List

NB:Connectivity On Paid Cheque Module

#50 - 07/10/2024 12:52 PM - unnikannan S

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#51 - 07/19/2024 02:23 PM - Anonymous

- Priority changed from Normal to Low

#52 - 07/19/2024 02:26 PM - Avinash MS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

GUI Change

ADDED - Add Hyperlink in the Cheque Activity Doc No Column.

#53 - 07/23/2024 10:40 AM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#54 - 09/20/2024 10:31 AM - Arathy PS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

NOT A BUG - Data showing when 'created at' date is before 'period date'.

#55 - 09/20/2024 06:55 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#56 - 10/08/2024 03:13 PM - unnikannan S

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUNDED

FIXED - 1.Fix The Working Of Narration And E-Mail Wise Search

#57 - 10/10/2024 09:58 AM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#58 - 10/23/2024 04:39 PM - Theja Ponon

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

FIXED - 1.PAYMENT AND RECEIPT DOCUMENTS ARE NOT LOADS IN RECEIPT+ AND PAYMENT+

#59 - 10/25/2024 12:15 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#60 - 10/25/2024 12:24 PM - Arathy PS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

FIXED - 1. Doc No: field should always be in uppercase.

#61 - 10/25/2024 03:18 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#62 - 10/30/2024 12:23 PM - Theja Ponon

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

1.ASSET PURCHASE DOCUMENTS ARE NOT LOAD IN ASSET PURCHASE MODULE

#63 - 11/05/2024 09:37 AM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#64 - 11/11/2024 02:56 PM - Arathy PS

- Status changed from Reopen Bugs Coding Done to Reopen Bugs

- % Done changed from 70 to 50

ISSUE FOUND

FIXED -- 1. If from date is entered the to date field should automatically show current date (if only entered from date is before current date)

#65 - 11/12/2024 12:38 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done

- % Done changed from 50 to 70

#66 - 11/15/2024 11:39 AM - Theja Ponon

- Status changed from Reopen Bugs Coding Done to Reopen Bugs Testing Done
- % Done changed from 70 to 90

#67 - 11/21/2024 10:42 AM - Arathy PS

- Status changed from Reopen Bugs Testing Done to New Changes
- % Done changed from 90 to 50

NEW CHANGE

NOT NEEDED 1. Add a new option 'PNR No.' at file no: label => 'PNR no' is in for tickets/ vouchers (Supp Docs), not in documents.

#68 - 11/25/2024 02:53 PM - Arathy PS

- Status changed from New Changes to Reopen Bugs

ISSUE FOUND

FIXED -- 1. Not showing active documents when we select active status along with deleted status.

#69 - 11/26/2024 01:15 PM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

#70 - 11/30/2024 11:17 AM - Theja Ponon

- Status changed from Reopen Bugs Coding Done to Reopen Bugs Testing Done
- % Done changed from 70 to 90

#71 - 11/30/2024 03:13 PM - Arathy PS

- Status changed from Reopen Bugs Testing Done to Reopen Bugs
- % Done changed from 90 to 50

ISSUE FOUND

- FIXED - 1. Error message when just a decimal is entered in the amount range.
- FIXED - 2. Not showing the result when a document with multiple party is searched using the second party. -> Fixed by Athira as a Common Work by adding party ids into arbRelatedPartyIds array in tbl_document
- FIXED - 3. Not showing search results when adding a party to the field
4. Not showing party when reconciliation (bank) documents are shown.

#72 - 01/02/2025 02:35 PM - Junaid M

NEW CHANGES

- DONE - 1. Change Party to Dropdown Label. Add "Accounts Includes".
- DONE - 2. In Query check in related_ids field if "Accounts Includes" is chosen case

#73 - 01/07/2025 12:55 PM - Arathy PS

NEW CHANGES

- DONE - 1. In the module field only one sale, receipt, refund and payment is needed and while selecting it data from both modules with same name should be shown.

#74 - 01/23/2025 04:48 PM - Arathy PS

- File clipboard-202501231559-etxck.png added

ISSUE FOUND

- FIXED - 1. Each sale documents appears more than one times depending on the no: of items in the sale.

Travise Document Search									
Period*		dd/MM/yyyy	dd/MM/yyyy	Branch*	Main	Doc No-	IN		
#	Doc No	Date	Party	Currency	Amount	Branch	Reference	Narration	
1	INV/013	23/01/2025	CUS003: AJAZZ AMEER ALAM	QAR	312.00	BR001: Main			
2	INV/013	23/01/2025	CUS003: AJAZZ AMEER ALAM	QAR	312.00	BR001: Main			
3	INV/012	23/01/2025	CUS002: AASHIQ AHAD RAZA	SAR	600.00	BR001: Main			
4	INV/012	23/01/2025	CUS002: AASHIQ AHAD RAZA	SAR	600.00	BR001: Main			
5	INV/011	23/01/2025	CUS004: AAHIR ANSAL AMAAN	AED	1640.00	BR001: Main			
6	INV/011	23/01/2025	CUS004: AAHIR ANSAL AMAAN	AED	1640.00	BR001: Main			
7	INV/010	23/01/2025	CUS003: AJAZZ AMEER ALAM	AED	1020.00	BR001: Main			
8	INV/009	23/01/2025	CUS002: AASHIQ AHAD RAZA	QAR	1022.00	BR001: Main			
9	INV/002	23/01/2025	CUS002: AASHIQ AHAD RAZA	QAR	2340.00	BR001: Main			
10	INV/002	23/01/2025	CUS002: AASHIQ AHAD RAZA	QAR	2340.00	BR001: Main			
11	INV/008	22/01/2025	CUS005: AADHIR HAMEED INMAN	QAR	2100.00	BR001: Main			
12	INV/007	22/01/2025	CUS002: AASHIQ AHAD RAZA	QAR	160.00	BR001: Main			
13	INV/006	22/01/2025	CUS005: AADHIR HAMEED INMAN	QAR	600.00	BR001: Main			
14	INV/005	22/01/2025	SUP004: Supplier	QAR	1310.00	BR001: Main			
15	INV/004	22/01/2025	CUS002: AASHIQ AHAD RAZA	QAR	1050.00	BR001: Main			
16	INV/003	22/01/2025	CUS003: AJAZZ AMEER ALAM	QAR	1240.00	BR001: Main			
17	INV/003	22/01/2025	CUS003: AJAZZ AMEER ALAM	QAR	1240.00	BR001: Main			
18	INV/001	22/01/2025	VRC001: Virtual Card	QAR	1025.00	BR001: Main			

#75 - 02/03/2025 11:33 AM - Baseem Shan

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

#76 - 03/07/2025 12:57 PM - Arathy PS

- File clipboard-202503071141-fqwd1.png added
- Status changed from Reopen Bugs Coding Done to Reopen Bugs
- Assignee changed from Baseem Shan to Shilpa Pavithran
- % Done changed from 70 to 50

ISSUE FOUND

- Documents from Receipt are not showing in ledger currency.
- Amount is missing with certain documents (Currency is different from base currency)

Travise

VEL SOLUTION PVT LTD

Document Search

Period*

dd/MM/yyyy

dd/MM/yyyy

Party*

Created At*

dd/MM/yyyy

dd/MM/yyyy

Reference*

Status

Active X Need Approval X 10 more X

Branch*

Main X

Department

Account X

Phone No*

File No*

Doc No*

RV

Created By*

Module

Select...

Amount Range

Search

Reset

New

Print

Document List

#	Doc No	Date	Party	Currency	Amount	Branch	Reference	Narration	
1	RV/006	07/03/2025	CUS004: ABDUL SALAM KHAN	QAR	200.00	BR001: Main			
2	RV/005	07/03/2025	CUS003: ANWAR BIN AALAM	QAR	0.00	BR001: Main			
3	RV/004	07/03/2025	CUS003: ANWAR BIN AALAM	QAR	100.00	BR001: Main			
4	RV/003	07/03/2025	CUS003: ANWAR BIN AALAM	QAR	1000.00	BR001: Main			
5	RV/001	04/03/2025	CUS001: ARHAAN ABDUL SALAM	QAR	500.00	BR001: Main			

- Incorrect amount while searching a payment with party having a different currency

Changes

- > Document Search
 - > Need 2 column for document number.
 - > Main Document No(Hide), Document Number
- > In Print need 2 column | Main Document No(Hide), Document Number

#77 - 03/18/2025 10:16 AM - Shilpa Pavithran

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

#78 - 03/21/2025 12:05 PM - Arathy PS

- Assignee changed from Shilpa Pavithran to Greeshma S

#79 - 03/21/2025 12:08 PM - Arathy PS

- Status changed from Reopen Bugs Coding Done to New Changes
- % Done changed from 70 to 50

NEW CHANGES

1. In the filter section below file no:
--consider: multi select box, Main doc, Sharing/sub doc
-- Discuss with anil while start working
2. In the grid add another column Shared amount and show the shared amount of invoices there.

#80 - 03/22/2025 05:23 PM - Greeshma S

- Status changed from New Changes to New Changes Coding Done
- % Done changed from 50 to 70

#81 - 05/02/2025 10:50 AM - Arathy PS

- File clipboard-202505021050-rmaq.png added
- Status changed from New Changes Coding Done to Reopen Bugs
- % Done changed from 70 to 50

ISSUE FOUND

1. When doc is AR shared and then deleted then the shared doc no: is still there while original doc is not showing.

Travise
AVEL SOLUTION PVT LTD

Document Search

Period*
dd/MM/yyyy

dd/MM/yyyy

Branch*
Main

Doc No~
INV

Document List

#	Doc No	Date	Party	Currency	Amount	Branch	Reference	Narration
1	INV/007#1	02/05/2025	CUS002: ASHIQUE ASIF KHAN	QAR	1000.00	BR001: Main		
2	INV/006	30/04/2025	CUS004: Customer	QAR	500.00	BR001: Main		
3	INV/005	30/04/2025	CUS004: Customer	QAR	1000.00	BR001: Main		
4	INV/003	30/04/2025	CUS001: ASLAM ANHAR KHAN	QAR	1100.00	BR001: Main		
5	INV/002	30/04/2025	CUS003: ANSAAR ASLAM SHAH	QAR	200.00	BR001: Main		
6	INV/001	30/04/2025	CUS001: ASLAM ANHAR KHAN	QAR	1000.00	BR001: Main		
7	INV/004	30/03/2025	CUS001: ASLAM ANHAR KHAN	QAR	3000.00	BR001: Main		

Search

Reset

New

Print

#82 - 05/02/2025 12:09 PM - Greeshma S

- Status changed from Reopen Bugs to Reopen Bugs Coding Done
- % Done changed from 50 to 70

Files

2-tsModel.ts	2.26 KB	12/08/2022	Junaid M
4-CsControllerFile.cs	16.4 KB	12/08/2022	Junaid M
3-CsFile.cs	17.5 KB	12/08/2022	Junaid M
sql.sql	10.3 KB	12/08/2022	Junaid M
clipboard-202501231559-etxck.png	168 KB	01/23/2025	Arathy PS
clipboard-202503071141-fqwd1.png	113 KB	03/07/2025	Arathy PS
clipboard-202505021050-rmaq.png	127 KB	05/02/2025	Arathy PS